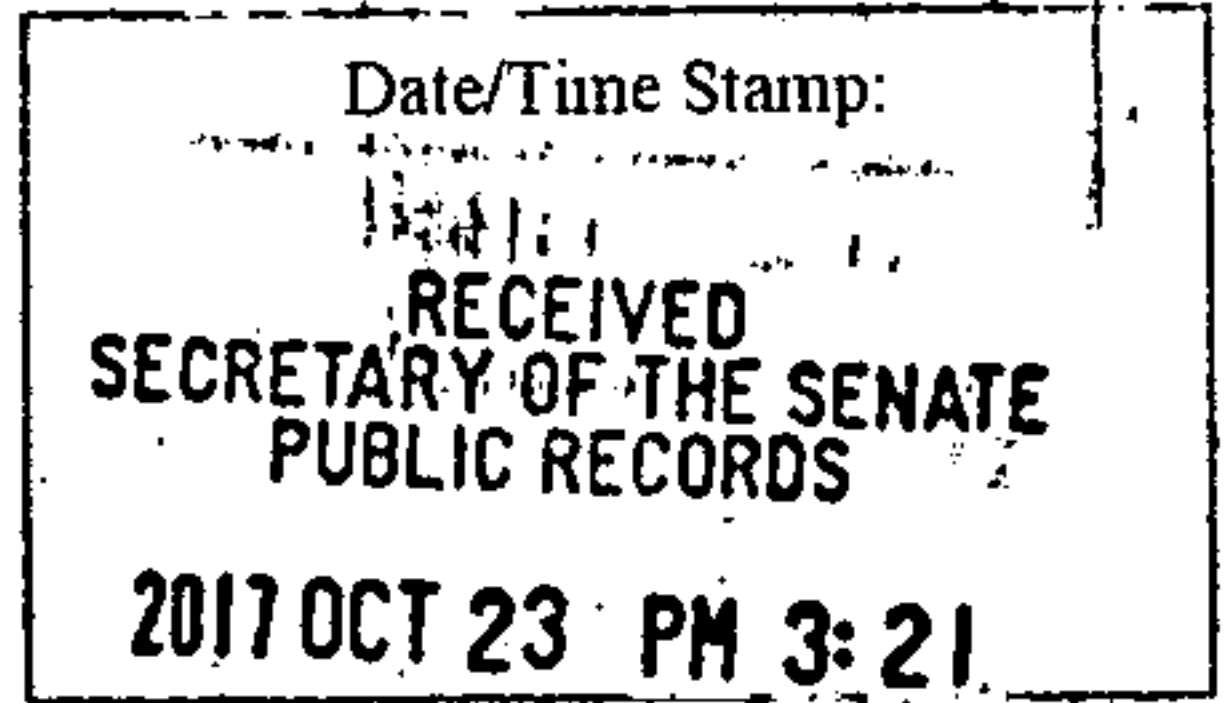


Employee Post-Travel Disclosure of Travel Expenses



Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
☒ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Partnership for a Secure America

Travel date(s): October 21-22, 2017

Name of accompanying family member (if any): _____

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$35	\$90	\$77	\$191 conference services

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

Bipartisan Panel - Mechanics of a Bipartisan Deal - Countering America's Adversaries Through Sanctions Act;
Global Challenges for Today & Tomorrow - keynote address by Michael Morell; NSC Simulation;
Ambassador Roger Noriega on Venezuela & U.S. Policy Options; Ambassador Barbara Bodine on Yemen and the Arabian Peninsula

10/23/17
(Date)

M. Colleen Gaydos
(Printed name of traveler)

M. Colleen Gaydos
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

10/23/2017
(Date)

Paul Cochran
(Signature of Supervising Senator/Officer)

Name of Traveler: M. Colleen Gaydos

Employing Office/Committee: Senate Appropriations Committee

Private Sponsor(s) (list all): Partnership for a Secure America

Travel date(s): October 21-22, 2017

Note: If you plan to extend the trip for any reason you must notify the Committee.

Destination(s): Airlie Conference Center, Warrenton, VA

Explain how this trip is specifically connected to the traveler's official or representational duties:

Colleen handles a broad portfolio for the Defense Appropriations Subcommittee ranging from research and development for the Army to military health care to aircraft procurement for the Air Force. This trip will allow Colleen to hear from experts in the field on current national security issues and allow her to better analyze the Department of Defense budget in her subcommittee duties.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

10/13/17
(Date)

M. Colleen Gaudoy
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Thad Cochran hereby authorize M. Colleen Gaydos
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

10/16/17
(Date)

Paul G. Cohen
(Signature of Supervising Senator/Officer)

Gaydos, Colleen (Appropriations)

From: PSA Congressional Program <cpp@psaonline.org>
Sent: Thursday, September 14, 2017 12:16 PM
To: Gaydos, Colleen (Appropriations)
Subject: Fall 2017 CPP – SENATE ETHICS DOCS
Attachments: Senate Ethics Instruction Sheet.docx; Private Trip Sponsor Form.PDF; Retreat Itinerary.docx; List of Participating Senate Staff.docx; Employee Pre-Travel Authorization Form.pdf; Employee Privately-Sponsored Travel Checklist.pdf



Dear Colleen,

Thank you for participating in the Fall 2017 session of the Congressional Partnership Program. We look forward to working with you in the coming months.

As you are aware, every session the Congressional Partnership Program involves a weekend retreat. This session will be held on the weekend of October 21-22, 2017 at the Airlie Conference Center in Warrenton, Virginia. I would like to take this opportunity to offer you a formal invitation to attend the retreat. Please be certain to submit this email and the attached documents to the Senate Ethics Committee by **COB September 21st** in order to participate.

If you have any additional questions or concerns, please do not hesitate to call me.

Best regards,


Nathan Sermonis
Executive Director
Partnership for a Secure America
 1629 K Street NW, Suite 450


Washington, DC 20006

202-293-8580

cpp@psaonline.org

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

1. Sponsor(s) of the trip (please list all sponsors): Partnership for a Secure America

3. Dates of travel: October 21-22, 2017

4. Place of travel: Airlie Conference Center, Warrenton, VA

5. Name and title of Senate invitees: See Attached List

☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).

- AND -

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Partnership for a Secure America (PSA) is solely responsible for the planning and details of this trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

PSA's mission is to promote bipartisanship in national security and foreign policy. This trip will bring

together staff from both parties to build cross-party relationships and discuss diverse perspectives on

pressing issues in the national security and foreign policy arena.

Briefly describe each sponsor's prior history of sponsoring congressional trips:

This will be the seventeenth such trip of this nature.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

In addition to this congressional staff program, PSA releases high-level bipartisan policy statements on a range of foreign policy topics.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$35	\$90	\$77 (over 2 days)	\$191 conference services (over 2 days)

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip was organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

It is close to Washington, DC, but also provides a remote setting that will encourage participants to step outside their daily roles as Senate staff.

19. Name and location of hotel or other lodging facility:

Airlie Conference Center, 6809 Airlie Road, Warrenton, VA 20187

20. Reason(s) for selecting hotel or other lodging facility:

It provides all necessary accommodations in one location that is close to Washington, DC for a one

 night trip.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Meals and lodging are below per diem for a two day trip to Warrenton.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Participants will be transported by a coach class bus.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: _____

Name and Title: Nathan Sermonis, Executive Director

Name of Organization: Partnership for a Secure America

Address: 1629 K Street NW, Suite 450, Washington, DC 20006

Telephone Number: (202) 293-8580

Fax Number: N/A

E-mail Address: sermonis@psaonline.org



Saturday, October 21st

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PSHIP FOR
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Congressional Partnership Program Retreat Fall 2017

Sunday, October 22nd

8:00 – 9:00 am

Airlie House – Dining Room
Breakfast

9:00 – 12:00 pm

Group A
Airlie House – Meadow Room
National Security Council Simulation
National Security Advisor: Mr. Robert
Sheldon, Director for Policy – Emerging
Threats at the Business Executives for
National Security

9:00 – 10:30 am

Group B
Airlie – Audubon Room
Guest Speaker: Ambassador Roger Noriega,
former Assistant Secretary of State for
Western Hemisphere Affairs and former U.S.
Ambassador to the Organization of American
States
Topic: Venezuela and U.S. Policy Options

10:30 – 12:00 pm

Group B
Airlie – Audubon Room
Guest Speaker: Ambassador Barbara Bodine,
former U.S. Ambassador to Yemen
Topic: Yemen and the Arabian Peninsula

12:00 – 1:00 pm

Airlie House – Dining Room
Lunch

1:00 – 2:00 pm

Informal conversations with guest speakers



PARTNERSHIP FOR
A SECURE AMERICA

Congressional Partnership Program Retreat Fall 2017

2:00 – 5:00 pm

Group B

Airlie House – Meadow Room

National Security Council Simulation

National Security Advisor: Mr. Robert Sheldon, Director for Policy – Emerging Threats at the Business Executives for National Security

2:00 – 3:30 pm

Group A

Airlie – Audubon Room

Guest Speaker: Ambassador Roger Noriega, former Assistant Secretary of State for Western Hemisphere Affairs and former U.S. Ambassador to the Organization of American States

Topic: Venezuela and U.S. Policy Options

3:30 – 5:00 pm

Group A

Airlie – Audubon Room

Guest Speaker: Ambassador Barbara Bodine, former U.S. Ambassador to Yemen

Topic: Yemen and the Arabian Peninsula

5:00 – 5:30 pm

Airlie House – Meadow Room

Wrap-up and Departure from Airlie

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All invited congressional staff members handle foreign policy and national security topics in their professional office capacity.

Senate Committee on Homeland
Security and Governmental Affairs

Sen. Joe Manchin
(D-WV)

Sen. Ben Cardin
(D-MD)

Sen. John McCain
(R-AZ)

Senate Committee on Veterans' Affairs

Sen. Dianne Feinstein
(D-CA)

Senate Committee on Foreign Relations

Sen. Susan Collins
(R-ME)

Senate Committee on Appropriations

Sen. Cory Booker
(D-NJ)

Sen. John Boozman
(R-AR)

Senate Committee on Armed Services

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United States Senate

SELECT COMMITTEE ON ETHICS

October 16, 2017

M. Colleen Gaydos
Committee on Appropriations
United States Senate
Washington, DC 20510

Dear Ms. Gaydos:

This responds to your recent correspondence concerning an invitation you received to travel to the *Congressional Partnership Program*, fall 2017 session, in Warrenton, Virginia, on October 21-22, 2017, sponsored by the Partnership for a Secure America (PSA). PSA certified to the Select Committee on Ethics (the Committee) that it will pay the *necessary expenses*¹ related to the travel and that it is neither a lobbyist, nor lobbying firm, nor an agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. PSA has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist will accompany you at *any point throughout your trip*.²

Based on information and materials available to the Committee, and assuming the **actual** travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip **may be accepted** under relevant Senate Rules and the Committee's *Regulations and Guidelines for Privately-Sponsored Travel*, so long as at the time of the payment or reimbursement, PSA is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed *Employee Pre-Travel Authorization* and the *Employee Post-Travel Disclosure of*

¹ The term "necessary expenses" has a specific definition. See *Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms* at 8.

² The term "any point throughout your trip" has a specific definition. See *id.* at 2.

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Finally, Senate Rule 34 requires a reporting individual,³ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

Sincerely,

Deborah Sue Mayzer

Enclosure: Travel Checklist

2









































